

MAND DELIVERY

Richard B. Smith Deputy Assistant Director Premerger Notification Office Federal Trade Commission Room H-323 6th and Pennsylvania Avenue, N.W. Washington, DC 20580

Dear Mr. Smith:

This is to confirm our conversation yesterday regarding my elient's participation in an acquisition upon which you received a letter dated June 10, 1999 from

In that letter, Mc stated that he represented a hospital which was going to purchase property from another hospital. Prior to the closing, the seller hospital will strip from its buildings all income producing assets, as explained in Mr state letter. You confirmed in our conversation that you agreed with Mr. letter that the acquisition by his hospital client was exempt as a purchase of improductive real property under Section 802.2(c) of the Hart Scott-Rodino rules.

The property being sold consists of several buildings. Mr. Lospital client will purchase a portion of the property. My client will purchase the rest of the property, which it plans to convert to residences. The portion of the property purchased by my client also will be stripped of income producing assets prior to the closing.

In our conversation you confirmed that my client's acquisition also is exempt from a Hart-Scott-Rodino filing as the purchase of unproductive real property under section 802.2(c).



Richard B, Smith Page 2 June 17, 1999

Please let me know within three (3) days of your receipt of this letter if you disagree with the above.

Thank you very much.



